



J THOMAS & COMPANY PRIVATE LIMITED
KOLKATA MARKET SYNOPSIS - SALE 41 (2026 - 27)

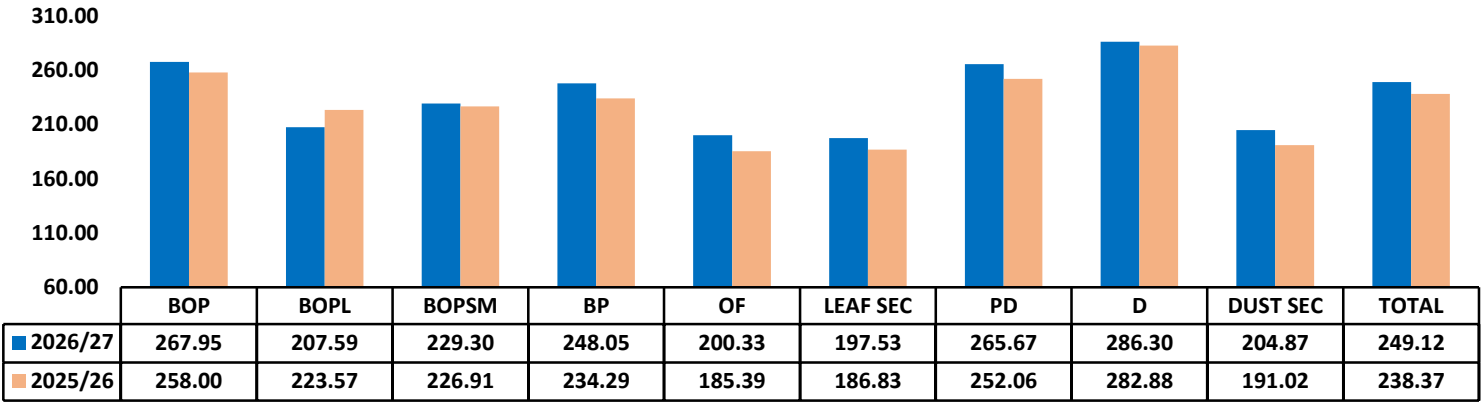
CTC	
Market Report	
· Good demand.	
· Teas maintaining quality firm to occasionally dearer for better sorts.	
· Plainier Doorars steady.	
Buying Analysis	
· Hindustan Unilever : Operated	West Bengal Manufacturing: Fair Support
· Western India: Active	
· Exporters: Operated	
Orthodox	
Market Report	
· Good demand.	
· Whole Leaf and Brokens sold firm to occasionally dearer. Remainder sold firm around last levels.	
· Secondaries and fannings sold around last.	
Buying Analysis	
· Middle East : Active	
· CIS: Good Support	
· Major Blenders: Operated	

DUST	
Market Report	
· Good demand.	
· Select liquoring Assams appreciated with quality.	
· Remainder around last levels.	
Buying Analysis	
· Hindustan Unilever: Mainstay	
· West Bengal Manufacturing: Good support	
· Western India: Active	
Darjeeling	
Market Report	
· Good demand.	
Greenish sorts fetched better competition. Remainder maintained firm levels	
· TCPL : Mainstay Local buyers : Active only on greenish sorts	

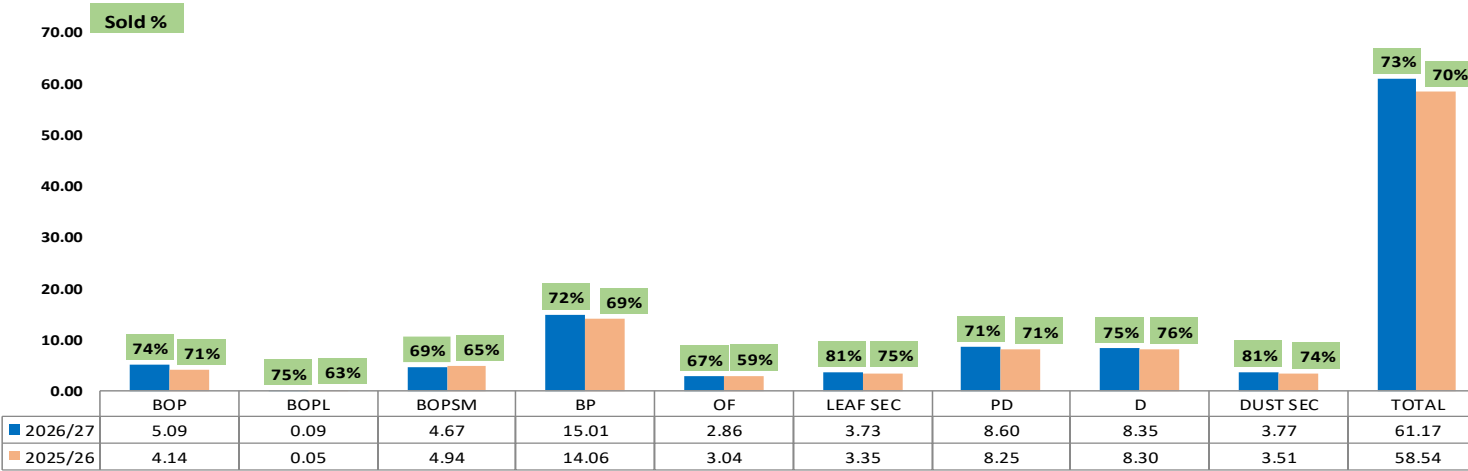
AUCTION AVERAGES									
	2026/27			2025/26			UP TO SALE 41		
	SALE 41	SALE 40	+/-	SALE 41	SALE 40	+/-	2026/27	2025/26	2024/25
CTC LEAF	225.76	221.81	3.95	230.74	S A L E D R O P E D	-	243.89	231.64	270.49
DUST	233.54	227.29	6.25	234.72		-	257.68	249.04	286.20
TOTAL	228.64	223.60	5.03	232.44		-	249.12	238.37	276.67
ORTHODOX	279.16	277.74	1.41	282.46		-	311.21	299.90	313.08
DARJEELING	414.64	410.18	4.46	468.35		-	530.55	515.58	468.65
ALL TEAS	244.99	239.31	5.68	247.03		-	272.23	260.52	288.57

KOLKATA AUCTION AVERAGES							
SALE		37	38	39	40	41	42
CTC LEAF	2026/27	221.56	228.91	220.94	221.81	225.76	
	2025/26	223.65	222.11	224.37	No Sale	230.74	230.25
DUST	2026/27	234.48	227.57	228.39	227.29	233.54	
	2025/26	222.00	222.51	226.03	No Sale	234.72	235.05
TOTAL	2026/27	226.18	228.42	223.63	223.60	228.64	
	2025/26	222.99	222.28	225.07	No Sale	232.44	232.18
ORTHODOX	2026/27	279.39	277.52	282.30	277.74	279.16	
	2025/26	283.04	279.74	275.53	No Sale	282.46	289.91
DARJEELING	2026/27	436.59	396.24	442.11	410.18	414.64	
	2025/26	475.27	430.09	447.74	No Sale	468.35	429.91

Kolkata Gradewise Averages CTC Leaf / Dust Upto Sale 41



Kolkata Gradewise Sold Quantity (M. Kgs) CTC Leaf / Dust Upto Sale 41



KOLKATA GRADEWISE ORTHODOX AVARAGES UPTO SALE 41

GRADE	2026 - 27		2025 - 26		GRADE	2026 - 27		2025 - 26	
	QTY.	AVG	QTY.	AVG		QTY.	AVG	QTY.	AVG
TGFOP1	1459912.5	407.33	1306952.0	412.11	GFBOP	1755108.4	329.01	1792445.2	314.55
TGFOP	3268423.1	367.84	2505105.0	374.39	GBOP	2825051.0	321.03	2500120.7	294.16
GFOP	2047061.2	333.15	1522890.0	338.89	BPS	1578846.5	374.77	1208268.1	358.46
FOP	1501095.4	259.96	1815460.6	267.86	GBOP1/FBOP1	3047611.4	201.81	2602712.4	211.01
FBOP	4848353.0	355.95	3587507.7	332.50	BOPF/GOF/FOF	2198122.4	196.20	1923563.6	180.98

OFFER / SOLD QUANTITY & AVERAGE PRICE CTC / DUST												
	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
BROKENS	21,92,858	16,19,365	231.02	26%	24,71,197	18,93,289	228.47	23%	3,63,01,049	2,59,87,798	248.13	28%
FANNINGS	7,95,676	5,37,337	230.62	32%	7,90,904	5,71,416	229.25	28%	1,24,16,439	82,30,859	251.49	34%
LEAF SEC.	3,05,766	2,46,185	180.63	19%	4,03,565	3,29,600	170.70	18%	45,82,405	37,30,929	197.53	19%
LEAF TOTAL	32,94,300.3	24,02,887.0	225.76	27%	36,65,665.8	27,94,305.6	221.81	24%	5,32,99,893.2	3,79,49,586.5	243.89	29%
DUST	15,73,638	11,59,120	245.27	26%	15,45,054	10,81,081	240.92	30%	2,63,45,470	1,94,50,105	267.91	26%
DUST SEC.	3,41,331	2,49,864	179.12	27%	3,94,316	2,76,433	173.98	30%	46,74,090	37,67,552	204.87	19%
DUST TOTAL	19,14,969.0	14,08,984.5	233.54	26%	19,39,370.2	13,57,513.7	227.29	30%	3,10,19,559.6	2,32,17,657.4	257.68	25%
TOTAL	52,09,269.3	38,11,871.5	228.64	27%	56,05,036.0	41,51,819.3	223.60	26%	8,43,19,452.8	6,11,67,243.9	249.12	27%

OFFER / SOLD QUANTITY & AVERAGE PRICE ORTHODOX												
WHOLE LEAF	7,16,063	6,17,109	287.71	14%	6,96,573	5,74,650	288.47	18%	1,51,94,180	1,29,56,915	333.09	15%
BROKENS	8,13,094	7,48,212	318.26	8%	8,26,890	6,93,531	312.89	16%	1,49,42,572	1,32,36,324	343.30	11%
FANNINGS	1,56,400	1,42,447	178.24	9%	1,55,818	1,32,883	181.57	15%	27,28,370	23,91,021	193.29	12%
SECONDARY	2,30,295	2,07,634	182.04	10%	2,21,707	1,90,986	184.75	14%	41,93,052	37,55,820	197.75	10%
ORTH. TOTAL	19,15,851.5	17,15,402.1	279.16	10%	19,00,988.0	15,92,050.0	277.74	16%	3,70,58,174.2	3,23,40,080.2	311.21	13%

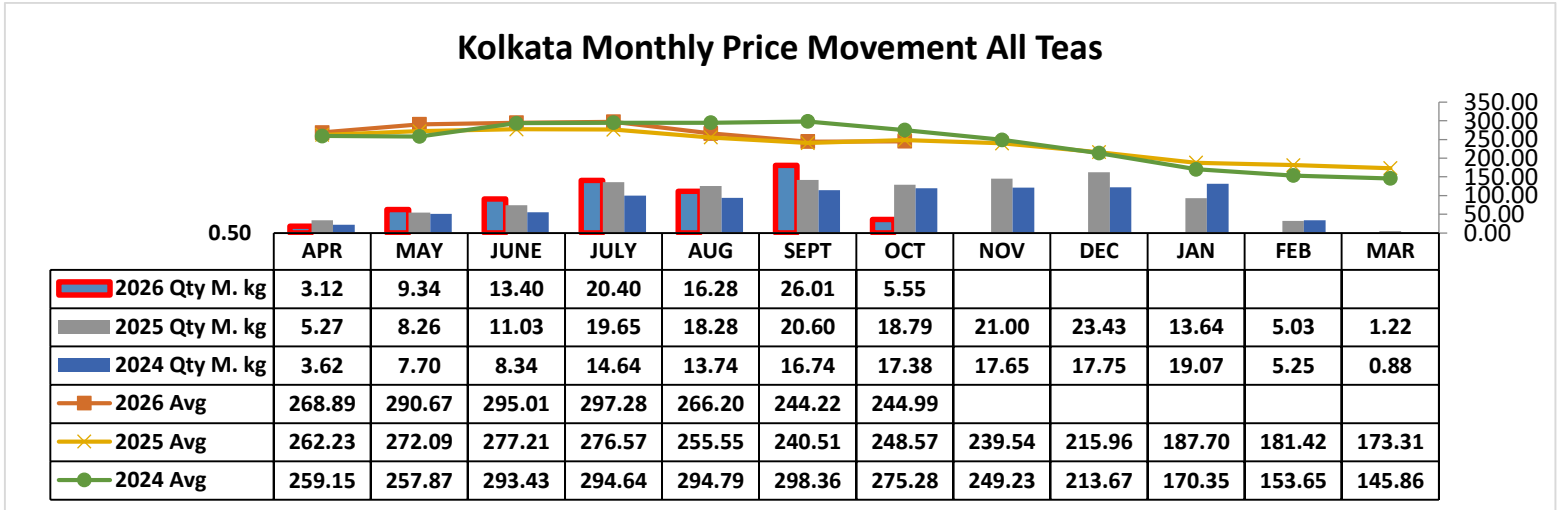
OFFER / SOLD QUANTITY & AVERAGE PRICE DARJEELING												
WHOLE LEAF	24,351	13,548	556.44	44%	31,184	15,384	517.49	51%	6,83,169	3,71,695	686.40	46%
BROKENS	5,828	3,249	217.67	44%	5,710	2,972	242.23	48%	1,97,580	90,775	312.59	54%
FANNINGS	8,370	5,056	161.26	40%	10,194	5,080	183.46	50%	2,82,750	1,29,600	236.25	54%
DARJ. TOTAL	38,548.7	21,853.4	414.64	43%	47,088.0	23,435.4	410.18	50%	11,63,499.6	5,92,069.9	530.55	49%

OFFER / SOLD QUANTITY & AVERAGE PRICE												
CTC	THIS SALE				LAST SALE				TO DATE			
	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	3294300.3	2402887.0	225.76	27%	3665665.8	2794305.6	221.81	24%	53299893.2	37949586.5	243.89	29%
2025-26	2792098.7	2223033.9	230.74	20%	SALE DROPPED				52786797.7	35894208.5	231.64	32%
DUST	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1914969.0	1408984.5	233.54	26%	1939370.2	1357513.7	227.29	30%	31019559.6	23217657.4	257.68	25%
2025-26	1995263.6	1664811.6	234.72	17%	SALE DROPPED				30585959.4	22647331.0	249.04	26%
ORTHODOX	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	1915851.5	1715402.1	279.16	10%	1900988.0	1592050.0	277.74	16%	37058174.2	32340080.2	311.21	13%
2025-26	1415808.5	1310819.7	282.46	7%	SALE DROPPED				32670561.7	28447644.3	299.90	13%
DARJEELING	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	38548.7	21853.4	414.64	43%	47088.0	23435.4	410.18	50%	1163499.6	592069.9	530.55	49%
2025-26	65148.4	46406.6	468.35	29%	SALE DROPPED				1068377.9	689632.2	515.58	35%
TOTAL	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %	OFFERED	SOLD	AVG.	OUT %
2026-27	7163669.5	5549127.0	244.99	23%	7553112.1	5767304.7	239.31	24%	122541126.6	94099394.1	272.23	23%
2025-26	6268319.2	5245071.8	247.03	16%	SALE DROPPED				117111696.7	87678816.1	260.52	25%

PRICE RANGE										
% OF TEAS SOLD	CTC LEAF					DUST				
	2026/27		UP TO SALE 41			2026/27		UP TO SALE 41		
	SALE 41	SALE 40	2026/27	2025/26	2024/25	SALE 41	SALE 40	2026/27	2025/26	2024/25
BELOW 160	18.72	17.22	16.99	23.51	10.98	9.82	13.31	7.98	14.44	9.48
BETWEEN 160.00-179.99	6.74	8.31	5.88	6.36	5.45	6.13	6.75	3.49	4.69	3.90
BETWEEN 180.00-199.99	7.23	7.31	5.99	5.60	7.60	9.07	8.11	4.69	4.61	4.54
BETWEEN 200.00-219.99	11.85	13.51	9.00	6.66	7.45	16.28	14.78	10.56	6.66	6.55
BETWEEN 220.00-239.99	12.62	13.62	9.91	7.74	7.96	8.79	14.57	10.44	8.21	5.86
BETWEEN 240.00-259.99	15.01	15.12	11.28	10.82	7.50	15.90	15.09	12.13	13.08	7.01
BETWEEN 260.00-279.99	14.45	14.30	10.57	10.21	6.90	17.72	13.00	13.14	12.08	6.34
ABOVE 280	13.38	10.61	30.37	29.11	46.16	16.29	14.39	37.58	36.23	56.33

PRICE RANGE						PRICE RANGE			
% OF TEAS SOLD	ORTHODOX					% OF TEAS SOLD	DARJEELING		
	2026/27		UP TO SALE 41				2026/27		UP TO SALE 41
	SALE 41	SALE 40	2026/27	2025/26	2024/25		SALE 41	SALE 40	2026/27
BELOW 200	17.81	19.13	13.51	10.78	13.22	BELOW 300.00	34.62	32.67	24.72
BETWEEN 200.00-219.99	6.04	6.57	6.15	7.92	3.60	BETWEEN 301.00-400.99	4.41	11.33	7.71
BETWEEN 220.00-239.99	10.31	8.42	6.30	10.99	4.45	BETWEEN 401.00-500.99	5.90	4.61	10.92
BETWEEN 240.00-259.99	6.76	7.01	5.16	7.53	5.97	BETWEEN 501.00-600.99	39.27	43.63	26.68
BETWEEN 260.00-279.99	6.33	6.11	5.41	6.42	6.59	BETWEEN 601.00-700.99	14.10	5.18	11.42
ABOVE 280	52.76	52.75	63.46	56.36	66.16	ABOVE 701.00	1.69	2.59	18.54

FUTURE FRESH OFFERING (IN PACKAGES)															
SALE NO	THIS YEAR-2026 - 27					LAST YEAR-2025 - 26					DIFFERENCE				
	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL	CTC LEAF	ORTH.	DARJ.	DUST	TOTAL
42	82176	76749	1082	37490	197497	76886	68188	2115	40258	187447	5290	8561	-1033	-2768	10050
43	NO SALE				0	43459	56011	2878	23913	126261	-43459	-56011	-2878	-23913	-126261
44	77476	72528	1560	35824	187388	90425	53055	2793	51054	197327	-12949	19473	-1233	-15230	-9939
45	93289	71676	1653	39560	206178	99942	72006	2495	46789	221232	-6653	-330	-842	-7229	-15054
TOTAL	252941	220953	4295	112874	591063	310712	249260	10281	162014	732267	-57771	-28307	-5986	-49140	-141204



CTTA BUYING (ALL TEAS) FOR THE SALE 41											
	CTC LEAF			DUST					TOTAL		
	SALE 41										
OFFER	32,94,300.3		Kgs	OFFER	19,14,969.0		Kgs	OFFER	52,09,269.3		Kgs
SOLD	24,02,887.0		Kgs	SOLD	14,08,984.5		Kgs	SOLD	38,11,871.5		Kgs
SOLD %	73%			SOLD %	74%			SOLD %	73%		
ZONES	KGS.	AVG.	%		Kgs	AVG	%		Kgs	AVG	%
W.India	7,35,043.7	262.37	31%	HUL	5,03,933.0	238.49	36%	W.India	10,16,458.7	260.34	27%
Local	3,34,044.7	197.75	14%	W.India	2,81,415.0	255.05	20%	HUL	7,79,058.1	230.93	20%
Others	2,84,713.7	201.79	12%	TCPL	2,15,841.5	216.19	15%	TCPL	4,39,225.1	200.64	12%
HUL	2,75,125.1	217.10	11%	WI.Pack	1,50,207.5	241.64	11%	WI.Pack	3,81,339.3	244.29	10%
WI.Pack	2,31,131.8	246.02	10%	S.India	82,137.0	256.33	6%	Local	3,53,790.2	195.80	9%
TCPL	2,23,383.6	185.63	9%	Others	66,970.0	186.05	5%	Others	3,51,683.7	198.79	9%
N.India	1,33,631.2	222.84	6%	N.India	52,620.5	196.03	4%	N.India	1,86,251.7	215.27	5%
Exports	83,681.5	192.27	3%	Exports	25,740.5	182.54	2%	S.India	1,51,086.3	247.08	4%
S.India	68,949.3	236.06	3%	Local	19,745.5	162.87	1%	Exports	1,09,422.0	189.98	3%
NI.Pack	26,628.7	166.28	1%	Packeteers	8,862.0	213.04	1%	NI.Pack	28,140.7	175.58	1%
Packeteers	6,553.7	228.35	0%	NI.Pack	1,512.0	339.37	0%	Packeteers	15,415.7	219.55	0%
Grand Total	24,02,887.0	225.76	100%	TOTAL	14,08,984.5	233.54	100%	TOTAL	38,11,871.5	228.64	100%

	ORTHODOX			DARJEELING			
	SALE 41						
OFFER	19,15,851.5		Kgs	OFFER	38,548.7		Kgs
SOLD	17,15,402.1		Kgs	SOLD	21,853.4		Kgs
SOLD %	90%			SOLD %	57%		
ZONE	Kgs	AVG	%		Kgs	AVG	%
Middle East	3,97,191.7	275.98	23%	TCPL	8,338.0	542.81	38%
Others	3,42,862.0	277.51	20%	Local	6,463.4	367.65	30%
Local	2,64,126.6	289.94	15%	Exports	2,702.4	334.64	12%
Other Exports	2,16,996.1	289.55	13%	Others	1,967.4	199.80	9%
N.India	1,20,670.9	320.37	7%	Domestic☐	1,217.6	502.92	6%
Domestic☐	1,19,692.5	186.79	7%	C.India	560.0	152.96	3%
W.India	82,251.9	303.15	5%	N.India	293.2	121.50	1%
CIS	71,257.6	319.32	4%	Other Exports	173.2	636.50	1%
HUL	35,584.3	280.58	2%	W.India	138.2	129.00	1%
Exports	33,264.9	248.68	2%				
TCPL	31,503.7	245.21	2%				
TOTAL	17,15,402.1	279.16	100%	TOTAL	21,853.4	414.64	100%

ASSAM CTC BATTING ORDER (GTAC+CTTA) Sale 14 to 41

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
HOOKHMOL	268368	493.57	230214	489.99
DECKIAJULI	258627	466.82	302379	399.03
GATOONGA	282467	459.27	230281	443.17
MOKRUNG	134920	426.30	115177	408.44
HATIMARA	285172	419.79	283739	414.75
HALMARI	435245	417.06	492778	418.90
SOTAI	91680	405.86	36985	334.47
SALKATHONI	226008	381.93	265631	380.32
BANAMALIE	136839	368.16	104107	373.89
KAMARBUND	142582	366.11	150801	355.65
GELAKEY	207340	359.92	193150	342.55
DOOMUR DULLUNG	295010	359.67	307634	353.02
GHILLIDARY	139126	357.40	118469	339.42
HAJUA	267473	357.06	263176	348.09
DOOLAHAT	289398	351.10	344693	370.93
DEOHALL	508986	350.02	475563	330.63
DOOMNI	663287	349.80	572932	344.67
DEHA	262020	348.87	233241	332.36
BORJAN	227023	345.14	290668	362.39
LOHPOHIA	110280	343.20	86099	333.83
KHARIKATIA	360630	341.15	298823	358.81
JAMIRAH	89871	340.30	94838	328.00
KOOMTAI 'B'	1333932	335.97	970744	342.12
NIRMALA	84932	334.27	8338	266.69
CHARAIDEOPREMIUM	164403	332.44	215066	319.19

* Above 75000 Kgs.

DOOARS CTC BATTING ORDER (STAC+CTTA) Sale 14 to 41

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
GHATIA ROYAL	563855	329.05	253395	298.60
BINAGURI	894311	327.24	712505	326.00
KARTICK	356208	323.45	319898	340.60
JITI	536572	322.32	490300	311.99
RYDAK	578402	313.80	505862	305.06
HOPE	269438	310.10	280442	303.27
BHATKAWA	171742	307.39	148159	304.34
ARYAMAN	120436	299.03	95912	308.73
KARALAVALLEYROYAL	244430	294.07	214145	296.06
DALGAON	679724	289.89	489835	280.58
MAUSOM	142091	285.65	124362	232.68
NEPUCHAPUR	353793	284.41	246659	314.47
GULMA	681625	284.33	547941	291.75
MORAGHAT	569574	283.50	452862	293.53
LAKHIPARA	102527	282.22	180899	297.78
DIANA (RAMBARI)	252558	279.53	228627	250.40
DANGUAJHAR	584284	279.16	577740	267.51
RHEABARI	385899	275.79	387431	257.26
INDONG GOLD	372713	275.45	357135	240.35
BARADIGHI	548416	275.02	404723	288.85
BIJALIMONI	163377	274.29	0	0.00
ZURRANTEE	321402	273.57	223576	283.58
MECHPARA	319849	273.50	249441	265.48
KUMARGRAM	595117	271.68	315351	285.35
GRASSMOREROYAL	378221	270.82	0	0.00

** Above 75000 Kgs.*

ASSAM ORTHODOX BATTING ORDER (GTAC+CTTA) Sale 14 to 41

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
DEJOO	367090	386.36	213134	406.76
MOKALBARI EAST	236036	377.40	262136	368.33
HARMUTTY	399162	371.33	293023	395.88
HATTIALLI	452043	369.21	434678	344.95
DIKOM	343712	368.74	357077	356.11
SESSA 'B'	589966	355.54	343655	348.37
SINGLIJAN	263198	354.67	226927	340.75
NALANI	578840	351.54	540676	312.81
DIGULTURRUNG	106279	351.28	2949	332.32
SEAJULI	276067	346.80	272525	311.62
SAMDANG	1062293	345.88	733874	299.92
BOKEL	960183	345.19	769978	305.99
MUTTUCK	366975	341.93	324952	322.00
NONAIPARA	327398	340.27	223111	339.74
KOOMSONG	826063	339.84	635697	337.85
MADHUTING	677266	338.26	678895	336.51
RAIDANG 'D'	881970	338.18	532727	338.04
GINGIA	255493	334.17	224533	320.38
BEESAKOPIE	708761	333.87	608144	307.32
METHONI	358258	333.37	323207	331.29
BOKAKHAT	308732	331.46	291706	313.22
PHILLOBARI	449621	331.23	394920	335.84
DHELAKHAT	409318	329.83	364382	343.06
BORDUBI	964607	328.59	789886	317.75
DAISAJAN	454560	328.38	388722	327.06

* Above 75000 Kgs.

DARJEELING BATTING ORDER Sale 14 to 41

MARK	2026-27		2025-26	
	KGS	AVG	KGS	AVG
BARNESBEG (ORGANIC)	5846	1010.13	8929	515.42
MARGARET'S HOPE	30721	857.64	49136	594.45
CASTLETON	19824	841.18	33836	717.90
THURBO	35465	794.04	50816	591.53
SUNGMA	11377	787.67	16115	680.76
BADAMTAM (ORGANIC)	15994	701.00	18366	550.31
GIELLE	34938	626.83	34045	667.86
PUTTABONG	19581	610.47	24130	584.68
ORANGE VALLEY	2134	605.50	4405	458.42
BALASUN	10766	603.71	14673	708.63
TEESTA VALLEY	65642	534.83	46358	677.53
GOPALDHARA	17069	497.31	25512	496.20
RINGTONG	3214	470.57	4018	166.00
NAMRING(UPPER)	40735	466.16	32927	558.69
OKAYTI	6305	443.98	0	0.00
GLENBURN	57541	428.51	63256	451.49
ROHINI	19668	420.53	34816	452.80
HILLTON	55788	418.90	43251	401.33
UPPER FAGU	45947	410.46	52765	362.40
NAMRING	11312	405.38	10694	509.33
POOBONG	13681	374.17	0	0.00
SNOWVIEW	4599	373.59	2655	391.80
MIM	29668	347.56	36732	437.43
NORTH TUKVAR	8543	289.11	12093	251.26
MISSION HILL	6319	264.50	4450	213.36

* Above 2000 Kgs.

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